

BENEFICIARY DESIGNATION FORM

Application No:

Policy No:

Please tick the applicable boxes and use BLOCK LETTERS in completing this form

☐ Initial Designation	☐ Change of Prior Designation
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I hereby

☐ direct that the proceeds of such policy as may be issued on acceptance of the application referenced above be paid to the person(s) designated below.

or

☐ revoke any prior beneficiary designation made in respect of the policy referenced above and direct that its proceeds to be paid to the person(s) designated below.

BENEFICIARY (1)					
Name	LAST NAME	FIRST NAME	MIDDLE NAME		
Gender	Male ☐ Female ☐	Marital Status	Married ☐ Divorced ☐ Single ☐ Widowed ☐ Separated ☐		
Date of Birth	(DD/MM/YYYY)	Place of Birth			Status ☐ Citizen ☐ Resident
Nationality			Dual Nationality (please state other nationality)		
National Registration #		Passport Number		Drivers Licence Number	
Residence Address					Duration
Telephone contact	HOME	BUSINESS		CELL	
Email contact					
Relationship to Insured	☐ Irrevocable ☐ Revocable				

CORPORATE ☐ INDIVIDUAL ☐					
Name	LAST NAME	FIRST NAME	MIDDLE NAME		
Gender	Male ☐ Female ☐	Marital Status	Married ☐ Divorced ☐ Single ☐ Widowed ☐ Separated ☐		
Date of Birth	(DD/MM/YYYY)	Place of Birth			Status ☐ Citizen ☐ Resident
Nationality			Dual Nationality (please state other nationality)		
National Registration #		Passport Number		Drivers Licence Number	
Residence Address					Duration
Telephone contact	HOME	BUSINESS		CELL	
Email contact					
Relationship to Insured	☐ Irrevocable ☐ Revocable				

BENEFICIARY (3)					
Name	LAST NAME		FIRST NAME		MIDDLE NAME
Gender	Male ☐	Female ☐	Marital Status	Married ☐ Divorced ☐ Single ☐ Widowed ☐ Separated ☐	
Date of Birth	(DD/MM/YYYY)		Place of Birth		Status ☐ Citizen ☐ Resident
Nationality			Dual Nationality (please state other nationality)		
National Registration #		Passport Number		Drivers Licence Number	
Residence Address					Duration
Telephone contact	HOME		BUSINESS		CELL
Email contact					
Relationship to Insured	☐ Irrevocable ☐ Revocable				

TRUSTEE					
Name	LAST NAME		FIRST NAME		MIDDLE NAME
Gender	Male ☐	Female ☐	Marital Status	Married ☐ Divorced ☐ Single ☐ Widowed ☐ Separated ☐	
Date of Birth	(DD/MM/YYYY)		Place of Birth		Status ☐ Citizen ☐ Resident
Nationality			Dual Nationality (please state other nationality)		
National Registration #		Passport Number		Drivers Licence Number	
Residence Address					Duration
Telephone contact	HOME		BUSINESS		CELL
Email contact					
Beneficiary of Trust					

Unless otherwise expressly provided herein, if two or more persons are named as beneficiaries, then such persons shall share equally in the proceeds of the policy. Where one or more revocable beneficiaries designated under this policy dies before the Policy Owner, the Policy Owner may replace such beneficiary by declaration in writing. If no such declaration is made the deceased's beneficiary share shall be payable to any surviving beneficiary or if more than one, to the surviving beneficiaries in equal shares or, where there is no surviving beneficiary, to the legal personal representatives of the Life Insured, subject to the rights of any Assignee. If any beneficiary has been designated irrevocably, except as is otherwise provided for by law or by order of a Court of competent jurisdiction, the consent of such Beneficiary will be required to alter or revoke the designation.

CONSENT OF IRREVOCABLE BENEFICIARY

I hereby confirm that the insurer has advised me to seek independent legal advice on this matter and that, having taken such advice or having waived my right to seek such advice, I relinquish all of my estate, right, title and interest in the above referenced policy. I further declare that I have not been unduly influenced to consent to my removal as a beneficiary and do so of my own free will.

IRREVOCABLE BENEFICIARY			WITNESS	
Name	Signature	Photo ID No:	Name	Signature
(1)				
(2)				
(3)				

Dated at _____ this _____ day of _____ 20 _____

- Signature of Beneficiary

Photo ID No

Witness (Block Letters)

Signature of Witness
- Signature of Beneficiary

Photo ID No

Witness (Block Letters)

Signature of Witness
- Signature of Beneficiary

Photo ID No

Witness (Block Letters)

Signature of Witness

FOR OFFICIAL USE ONLY			
Name of DemLife Officer		Date	